

INTERCEM GROUP

Fast - Fair - Flexible

2 The production centre in Oelde is equipped with a sand blast chamber, 6 m in width, 5.5 m high and 15 m in length 1 From second-hand machines to turnkey projects Intercem has been in the cement industry since the 1970s. It all started with the sale of second-hand machines for the cement industry. These were professionally overhauled and then sold worldwide, in almost good as new condition. In 2003, Intercem Engineering GmbH was founded and in 2007, Intercem Installation GmbH followed.

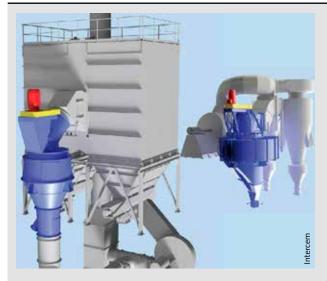


Today the Intercem Group consists of the system manufacturers Intercem Engineering GmbH, Intercem Installation GmbH, both based in Oelde/Germany, and Intercem Cement AG, in Zug/Switzerland. The production facility is located in Oelde/Germany. The three companies are wholly owned subsidiaries of the Switzerland-based Intercem Holding AG in Zug. The group currently employs around 45 people, mainly engineers and technicians.

Thanks to decades of experience and an international network, Intercem – working within the group constellation – offers its customers a comprehensive range of services in cement plant construction from a single source. The available tailor-made spectrum ranges from the individual components to the entire system. Intercem's guiding principle is: Good organization and clear agreements guarantee quick success. The company's concept focuses on adapting flexibly to the diverse

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INTERSEP: ICV AND ICS HIGH-EFFICIENCY SEPARATORS



Intercem's high-efficiency separators with their optimized separation chamber geometry and optimized flow processes have proven themselves in a wide variety of reference systems. In order to obtain a maintenance-friendly product, the areas exposed to high wear are equipped with highly wear-resistant materials. Operating in direct connection with the ball mill, there is no dedusting of the separator's circulating air fan, which leads to a reduction in the specific energy consumption of the entire grinding system.

Both types of machine separate the material with an extremely low bypass rate and high efficiency. In addition, the compact design of the high- efficiency separator, in conjunction with other system components, allows old separator types to be replaced using the same installation locations. Complicated and costly alterations of existing buildings are no longer necessary.

The high-efficiency separators are manufactured in the production centre at Intercem's Oelde facility. Separator housing parts can optionally also be manufactured by local workshops.

Upgrade with ICS or ICV high efficiency separator and cyclone separation

challenges that arise when working in many different countries. With an export ratio of approx. 80%, the main sales markets are currently in West Africa, France, Sweden, Russia and Germany. Intercem's range of services extends from the dismantling and preparation of machines and systems, through their assembly and transport, to project management, assembly, commissioning and after-sales service. The company not only works with well-known manufacturers and suppliers of machines and components, but has also cooperated closely for many years with globally active logistics and procurement companies.

2 Company philosophy

The three companies under the management of Olaf Michelswirth, General Manager Intercem Engineering GmbH, and Marc File, General Manager Intercem Installation GmbH and CEO Intercem Cement AG, work according to their company philosophy: "Presence guarantees speed - tailor-made solutions ensure success - efficiency creates freedom". The individual companies rely on a good exchange of information with each other and with the customer. All departments are networked with one another and the customer has one contact person who looks after the entire project. With this approach, Intercem creates closeness and trust and, above all, ensures rapid progress through direct transfer of information. This direct customer contact is of paramount importance to the Intercem team. At trade fairs and events, company representatives seek direct dialogue and gear communication towards the transfer of information between the Intercem group members, customers and everyone with whom the company comes into contact during the course of work.

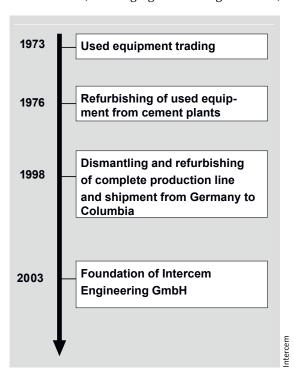
For Intercem, the cultural responsibility that results from working in different countries is ex-

tremely important and cooperation with the local population is always in the foreground.

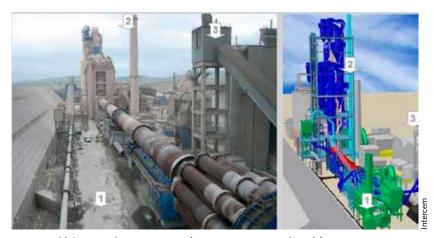
3 Optimally equipped

At the Oelde location, Intercem has optimal storage and movement areas on premises measuring 10000 m². The production and assembly hall can also handle very large components and individual machines. A 50 t weighbridge enables precise determination of the weight of trucks and containers.

For the manufacturing of own and third-party products in the machinery and plant engineering sector, as well as in the field of materials handling technology, the facility is equipped with a sand-blast chamber, CNC edging and turning machines,



The Intercem history from 1973 to today



3 A typical kiln upgrade: Impression of current situation and modification



The intercem office building in Oelde/Germany

4 New Intercem Modular System for portable and modular grinding plants

roll bending machines, a paint shop and an indoor crane system with a hook load of 32 t.

In addition to these installations, Intercem also continuously invests in the latest IT technology in order to be optimally equipped for future developments, such as digitization. In 2018, the office building was extended by an additional floor with spacious and well-equipped rooms, creating optimum working conditions. These are an important prerequisite for success. In addition to the company's familiar atmosphere, its clear structures and its opportunities for further training ensure a good working atmosphere and well-motivated skilled employees.

4 A wide range of products and services

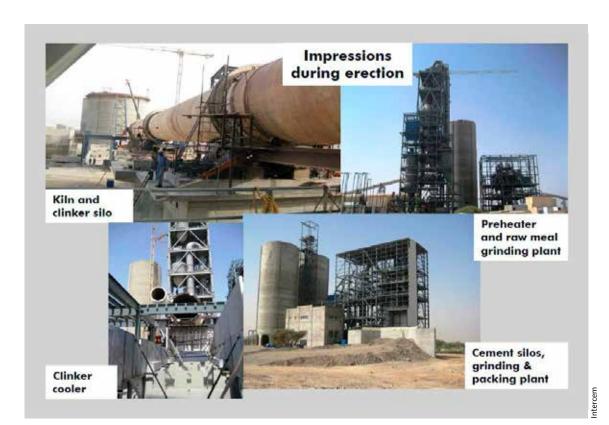
While Intercem's clear focus is on the cement industry, the company has also already optimized the expansion of a port operation. Intercem's main products include grinding plants and systems for pyro processes.

The company delivers tailor-made solutions for operators and investors of cement plants all over the world, starting with the planning and ranging through the detailed engineering, the project man-



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5 PAN Emirates Cement; Phase 2; Layout, design and commissioning of a complete 2400 t/d cement plant with Semi-Turn-Key delivery of core equipment

agement of greenfield projects right up to the conversion and modernization of production plants. Under a 3-level system, both used and modernized products are offered. New solutions are put together incorporating used and new components, or else completely new systems are planned and executed.

Intercem is particularly proud of the in-house development of its high-efficiency separators of the latest generation ICV and ICS. These enable energy-efficient size classification and are characterized by their flexibility and compactness. A low bypass rate ensures the highest possible degree of separation.

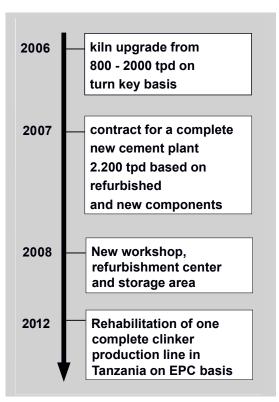
5 Key topics of energy saving and CO2 reduction

Sustainability is one of Intercem's main concerns. The company is, for example, currently working with a customer on a calcined clay project. The addition of calcined clays enables the development of cements that present a low-carbon alternative to Portland cement. The main components of LC3 are clinker, calcined clay, limestone and gypsum. The advantage of this material over clinker is the lower energy requirement of the production process, and thus a reduction in CO₂ emissions of approx. 30%. LC3 can be manufactured with the existing production facility, which leads to only slightly increased investments in the calcining systems. Production costs are reduced due to the lower clinker content and the lower fuel consumption for calcination compared to clinker. The calcination of clay naturally depends on the availability of extensive clay deposits. These are mainly located in the equatorial region, one of Intercem's most important markets.

6 Outlook

Intercem sees itself well prepared for the future, thanks to its strengths of flexibility, its decades of experience, a global network and its provision of customer-specific solutions and a tailor-made range of services.

The company intends to continuously develop its customer proximity, direct communication and



INOUSSA KANAZOE, PRÉSIDENT DIRECTEUR GÉNÉRAL, CIM METAL GROUP





Inoussa Kanazoe, Président Directeur Général, Cim Metal Group

Cimco SA Grinding Plant, 360 t/h, located in Lomé/Togo. Contract signed in January 2020

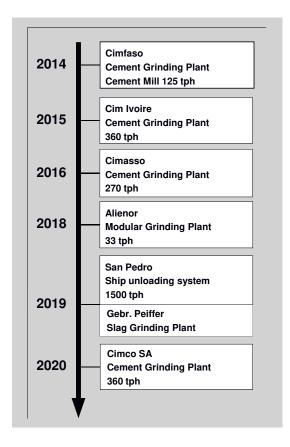
Our first project together with Intercem was a cement grinding plant with a capacity of approx. 1 million t/a in Ouagadougou/Burkina Faso. Agreed in 2013, the project implementation took only 13 months.

Intercem supplied a new cement grinding system with a ball mill and high efficiency separator which had originally been supplied to the UAE, but which had never been erected due to the global financial crisis. So Cim Metal Group purchased the plant, which was relocated to Burkina Faso by Intercem, who supplied the engineering, mechanical and electrical equipment and supervision for erection and commissioning.

After the successful collaboration with Intercem for the Cimfaso project, Cim Metal Group decided to expand in West Africa by building a second cement grinding plant in neighbouring Côte d'Ivoire. Due to the good collaboration and experience with Intercem, it was decided to again grant them the contract for this approx. 2.6 million t/a grinding plant with a VRM in the port of Abidjan. The contract was signed in autumn 2015.

Already in March 2016, Cim Metal Group agreed a third contract with Intercem. This time, it involved an approx. 1.8 million t/a cement grinding plant with a VRM in Bobo Dioulasso, Burkina Faso. This plant was commissioned and put into operation in Q3 2018, at the same time as the Abidjan plant in Côte d'Ivoire.

Due to the successful and strong partnership, we as the Cim Metal Group are planning to continue the cooperation with our partner Intercem in the course of our current West African extension master plan.



continuous flow of information. Loyal customer relationships have meant that in many cases Intercem has already processed two or more orders for individual customers. Olaf Michelswirth, General Manager of Intercem Engineering GmbH, emphasizes: "We live from our reputation and the long-term and trusting partnership with our customers".

The service portfolio offered by Intercem is also an essential factor for success. This means the company is very well prepared for follow-up orders. Whether before or during a project, or upon handover of the delivered plant or systems: the in-house testing technology and expert certification ensure high quality. A maintenance service ensures that the machines go into operation quickly and run smoothly after a project has been completed.

In the present difficult corona situation, the company's current agenda includes continuity in business activities, stabilizing its market presence, intensifying collaboration with cooperation partners and expanding its sales network. In the medium and long term, it intends to expand its business activities, increase its product portfolio, become even more efficient and increase its presence in other markets.

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One focus of Intercem's activities is in Africa, where the company
has already successfully implemented several projects. Olaf Michelswirth, General Manager
of Intercem Engineering GmbH, will share his experiences on the African continent
and present the holistic solutions offered by Intercem for the African cement industry.

Africa in focus

Since when has Intercem been active in Africa?

We were very active in the Middle East until 2009/2010, but as the market became increasingly saturated and cooled down, we sought new challenges and found them on the African continent. Our business share for Africa today is around 80 to 85%, with the focus on the sub-Saharan region.

Personally, I have known Africa for more than 25 years, I have developed a great sympathy for this continent and an understanding of the African mentality. In order to be successful here, you have to travel the countries regularly and meet the people at eye level. This is the only way to build the necessary networks in a sustainable way.

What trends do you currently see in the cement sector in the region?

There is great interest in the development of less developed countries. In principle, investors are now focusing on all African countries. A steadily growing population means that demand for cement is increasing and this is leading to investments. In the cement sector, things are progressing step by step. A large proportion of our customers are already active as cement dealers and are installing a cement grinding plant as a first step. The capacities to be installed are often chosen so that regional markets can be served. This results in a large number of smaller grinding plants in order to keep transport costs as low as possible and to remain competitive.

Which countries are you currently concentrating on?

Our activities are currently in West Africa. In 2018/2019 we have successfully commissioned grinding plants in the Ivory Coast and Côte d'Ivoire in the capital Abidjan and in Burkina Faso/Bobo Dioulasso. Similar projects are in neighbouring countries, such as Guinea, but also in Mali and Togo.

What is particularly important in customer acquisition in Africa?

The basic prerequisites for a successful business relationship are personal access to investors and their acceptance in Africa. The reputation of our company and its references in the region are of decisive help to us. Our partnership relations with



companies from the cement industry that are already active in Africa are also important and strengthen our presence. Through regular participation in trade fairs and seminars, we show long-term presence and maintain our contacts. Dealing with political and security aspects is one of the greatest challenges in some countries.

How do you present your African customers?

Our customers want 'Made in Germany' and expect appropriate quality and solutions adapted to their needs, which also meet their price expectations and the competition. For steel construction, sheet metal fabrication and assembly services we outsource globally to achieve the lowest possible prices. We are expected to build up or train local operating personnel with our expertise. In the medium term, our customer can thus optimize his own personnel and management requirements and produce more cost-effectively. In the long term, the business location becomes more attractive for the population and further prospects are created.

What recommendations do you give newcomers to African markets?

Despite the continent's supposedly inexhaustible potential, I do not recommend starting out alone, but rather joining a network experienced in Africa or seeking cooperation with companies from your own industry. Together we are stronger and more efficient. In order to win African customers for yourself, you need to have staying power. But when the trust is expressed, then it works!

Olaf Michelswirth, General Manager Intercem Engineering GmbH, can rely on a strong team